

Text Banking Instructions

Add Alert

Overview:

This section will allow you to set up push alerts for specific accounts at designated times. These alerts are designed to provide you information automatically without any interaction as they will be automatically generated. Below is a list of Text Alerts that can be generated:

Daily Balance Alert:

Daily Balance Alerts will automatically push a balance alert from a desired account at specific times throughout the day.

Balance Threshold Alert:

Balance Threshold Alerts will automatically push a balance alert when your balance meets the threshold criteria that is input in the setup parameters.

Monthly Balance Alert:

Monthly Balance Alerts will automatically push a balance alert from a desired account on specific times and days of the month.

Transaction Alerts:

Transaction Alerts will automatically push alerts when specific transactions occur on the accounts in which the Transaction Alerts are setup. The Transaction Alerts have different transactional categories to choose from. Each category will have a description location on the selection menu in order to limit confusion on what the category will provide. Below is the complete listing of Transaction Alert Categories to choose from:

- Debit Card
 - This Text Alert Category will generate a text notification when a Debit Card Transaction occurs on the specified account that is setup.
- ACH Items
 - This Text Alert Category will generate a text notification when an ACH Transaction occurs on the specified account that is setup.
- Wires
 - This Text Alert Category will generate a text notification when a Wire Transaction occurs on the specified account that is setup.
- Paper
 - This Text Alert Category will generate a text notification when a Paper Transaction occurs on the specified account that is setup.
- Internet Banking Transfer
 - This Text Alert Category will generate a text notification when an Internet Banking Transfer occurs on the specified account that is setup.
- Telephone Banking (IVR)
 - This Text Alert Category will generate a text notification when a Telephone Banking Transaction occurs on the specified account that is setup.
- Internal Transfer
 - This Text Alert Category will generate a text notification when an Internal Transfer occurs on the specified account that is setup.
- All Categories
 - This Text Alert Category will generate a text notification for All Categories listed on the specified account that is setup.